



Confirmation of Intent to Establish Reciprocity When Changing Retirement Systems

888 CalPERS (or 888-225-7377) • TTY: (877) 249-7442

Section 1

Member Information

Please complete and return to CalPERS.

Name of Member (First Name, Middle Initial, Last Name)		Social Security Number or CalPERS ID	
Birth Date (mm/dd/yyyy)	() ()	() ()	Alternate Phone
Address			
City		State	ZIP

Section 2

Retirement System You Are Leaving

Name of Retirement System	Date of Separation (mm/dd/yyyy)
---------------------------	---------------------------------

Section 3

Retirement System You Are Entering

Name of Retirement System	Date of Entry (mm/dd/yyyy)
---------------------------	----------------------------

Section 4

Member Signature

- I understand that when CalPERS receives my *Confirmation of Intent to Establish Reciprocity When Changing Retirement Systems* form, CalPERS will review my eligibility for reciprocal benefits.
- I understand that by accepting employment in a public retirement system, I am subject to the laws and regulations administered by that system. I understand that in order to retain the benefits of reciprocity my contributions may not be withdrawn while:
 - I am in employment as a member of JRS, JRS II, LRS, CalSTRS, or UCRP.
 - I am in employment entered within six months of a system covered under the County Employees' Retirement Law of 1937 or a public agency retirement system listed in this publication.
- I understand that this information may be shared with the other retirement system.
- I certify that I have read and understand the information that accompanied this document, and I hereby confirm my intent to establish reciprocity if I should be found eligible.
- Upon signing and returning this document, I understand and intend to establish reciprocity between retirement systems, where applicable, and I understand that my eligibility for this right is subject to review at any time.

Member Signature	Date (mm/dd/yyyy)
------------------	-------------------

Mail to:

CalPERS Employer Account Management Division • P.O. Box 942709, Sacramento, California 94229-2709