



# Chabot-Las Positas Community College District

## FUNDING ALLOCATION MODEL

Board of Trustees Meeting  
March 19, 2013

*Lorenzo Legaspi  
Vice Chancellor  
Business Services*

# Presentation Summary

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## *"Habermus" Allocation Model*

Funding Allocation Model

What this Model Gives Us

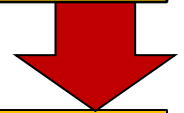
Recommended Board Action

**DBSG Members - A BIG THANK YOU!!!**

# FUNDING ALLOCATION MODEL

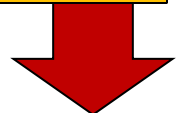
## Determine Number of Students

Full Time Equivalent Students (FTES) determined by the District Enrollment Management Committee (DEMC)



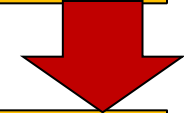
## Calculate State Funding

Apportionment, COLA, Lottery, Mandated Costs, Other State Revenues



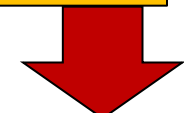
## Fund District-wide Expenses

Contractual, Regulatory; Retiree Health Benefits, Insurance, Utilities & Audit



## Fund District Office/Maint & Operations

District Office @ 10.45%; Maintenance & Operations @ 8.51%



## Allocate Balance of Funds to Colleges Based on FTES

Chabot College @ 58.92%; Las Positas College @ 41.08%

# What This Model Gives US

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- ✓ Treats all employees fairly
- ✓ Simple to understand
- ✓ It is Revenue Based
- ✓ Puts money out to Colleges
- ✓ The College Budget Committees are empowered to make decisions
- ✓ We are all responsible to live within our means
- ✓ Promotes accountability and transparency district-wide
- ✓ Incorporates a process to build back our RUMBL and Reserve
- ✓ Addresses ACCJC Accreditation Recommendations

# Recommended Board Action

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- Approve the Funding Allocation Model recommended by the District Budget Study Group (DBSG) to the Chancellor who is bringing this recommendation forward. It is a three (3) year budget cycle from 2013-14 to 2015-16 to be reviewed annually
- Authorize the Chancellor to develop Board Policy and Administrative Procedures utilizing the appropriate shared governance processes to implement the model beginning FY 2013-14
- Conduct an External Study of District Operations (District Office and Maintenance & Operations) to determine the appropriate size of district operations to support the colleges. This study is to be completed within the FY 2013-14

# District Budget Study Group Members

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## Chabot College

Andrea Preciado

Charlotte Lofft

Connie Willis

Dale Wagoner

Dave Fouquet

Gerald Shimada

Gordon Watt

Kathy Kelley

Ming-Lun Ho

Susan Sperling

Yvonne Wu-Craig

# District Budget Study Group Members

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## Las Positas College

Bob D'Elena

Diana Rodriguez

Heidi Ulrech

Janice Noble

Justin Garoupa

Kevin Walthers

LaVaughn Hart

Natasha Lang

Sarah Thompson

Sandeep Sidhu

Todd Steffan

# District Budget Study Group Members

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## District Office & M&O

Barbara Yesnosky

Joanne Bishop-Wilbur

Judy Hutchinson

Judy Walters

Linda Wilson

Lorenzo Legaspi

Pedro RuizDe Castilla

Pushpa Swamy

Tim Nelson

And others who attended and participated over the last 49 meetings



# Questions or Comments

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